



Funding Arts Broward  
1350 E. Sunrise Blvd., Suite 110  
Fort Lauderdale, FL 33304  
EIN: 20-0151317

### Confidential Planned Gift Intention

Name: \_\_\_\_\_ Spouse Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Estate Planning Attorney Name: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Please provide the following information and attach a copy of documentation or appropriate language from your will or trust, if available. Please check/complete all that apply.

I/We [*print name(s)*] \_\_\_\_\_ want to support the mission of the Funding Arts Broward through a planned gift as described below:

\_\_\_\_ I/We have included a bequest for Funding Arts Broward in my/our will or living trust.

\_\_\_\_ I/We have included the Funding Arts Broward as a revocable/irrevocable (circle one) beneficiary of a charitable remainder trust.

\_\_\_\_ I/We have included Funding Arts Broward as a beneficiary of an asset:

\_\_\_\_ Retirement Plan

\_\_\_\_ Bank, Investment, or Other Financial Account

\_\_\_\_ Life Insurance Policy

\_\_\_\_ Other: \_\_\_\_\_

General description of gift provision (*such as, asset to be donated if other than cash or securities.*):

\_\_\_\_\_  
\_\_\_\_\_

The anticipated value of my/our gift is/will be approximately \$\_\_\_\_\_ or \_\_\_\_\_% of my/our estate. (*If possible, please include a copy of the bequest language or other wording describing your planned gift.*)

Please indicate if and how you would like your name(s) to appear in our **Legacy Donor** listing (*please note the amount of your intended gift will not be published*):

\_\_\_\_ Yes, you may include me/us in listings of planned gift donors.

Please list my/our name as follows: \_\_\_\_\_

\_\_\_\_ No, please do not include me/us in listings of planned gift donors.

Signature(s): \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Date: \_\_\_\_\_